CERTIFICATE OF SOLVENCY

Companies Ordinance, Cap 7.06 of the revised Laws of St. Christopher and Nevis (Nevis Ordinances)

Name of Company Company No

We/I* hereby certify that in accordance with section 155 of the Companies Ordinance, 1999 –

- a) the amounts shown in the company's balance sheet as at 31st December, 20 represent the total values respectively of the company's fixed assets, current assets investments and other assets;
- b) the amount shown in the company's balance sheet represents the total amount of the company's debt and liabilities, accrued due at, or accruing due within one year after, the date as at which the balance sheet is made out and the amount so shown represents the total amount of the company's other debts and liabilities; and
- c) in the opinion of the auditor / each director, the company was at the date at which the balance sheet was made out able to pay its debts and liabilities as they fell due.

Dated this day of , 20

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Name of Director

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Signature of Director

Dated this day of 20

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Name of Auditor

Signature of Auditor

*delete whichever does not apply ±complete if applicable